

	Sep 30, 2023	Dec 31, 2022
ASSETS		
Current assets		
Currency funds	4,678	2,459
Trading financial assets	3,611	4,316
Derivative financial assets	0	18
Accounts receivable	4,652	3,689
Receivables financing	96	59
Prepayments	130	110
Other receivables	73	61
Inventories	4,190	3,152
Other current assets	303	279
Total current assets	17,733	14,143
Non-current assets		
Long-term receivables	19	40
Long-term equity investments	731	765
Other equity investments	449	440
Investment properties	87	89
Fixed assets	19,035	19,517
Construction in progress	1,076	807
Right-of-use assets	585	578
Intangible assets	640	483
Goodwill	2,278	2,210
Long-term prepaid expenses	20	28
Deferred tax assets	266	247
Other non-current assets	88	61
Total non-current assets	25,274	25,265
Total assets	43,007	39,408
LIABILITIES AND EQUITY		
Current liabilities		
Short-term borrowings	1,721	1,174
Derivative financial liabilities	2	0
Notes payable	162	339
Accounts payable	6,274	4,634
Contract liabilities	203	214
Employee benefits payable	727	984
Taxes and surcharges payable	189	210
Other payables	377	378
Current portion of long-term liabilities	2,468	3,096
Other current liabilities	4	4
Total current liabilities	12,127	11,033
Non-current liabilities		
Long-term borrowings	4,027	2,721
Lease liabilities	537	562
Long-term employee benefits payable	12	14
Deferred income	375	340
Deferred tax liabilities	6	40
Other non-current liabilities	51	55
Total non-current liabilities	5,008	3,732
Total liabilities	17,135	14,765
Equity		
Paid-in capital	1,789	1,780
Capital reserves	15,316	15,080
Accumulated other comprehensive income	679	400
Specialized reserves	2	0
Surplus reserves	229	229
Unappropriated profit	7,771	7,154
Total equity attributable to owners of the parent	25,786	24,643
Minority shareholders	86	0
Total equity	25,872	24,643
Total liabilities and equity	43,007	39,408

	Three months ended		Nine months ended	
	Sep 30, 2023	Sep 30, 2022	Sep 30, 2023	Sep 30, 2022
Revenue	8,257	9,184	20,430	24,778
Less: Cost of sales	7,071	7,616	17,596	20,323
Taxes and surcharges	36	26	82	69
Selling expenses	55	45	155	142
Administrative expenses	190	312	536	805
Research and development expenses	413	343	1,082	980
Finance expenses	26	(26)	77	(11)
Including: Interest expenses	84	51	215	143
Interest income	35	5	70	21
Add: Other income	103	55	176	138
Investment income / (loss)	(12)	25	(34)	65
Including: Income / (loss) from investments in associates and joint ventures	(12)	1	(34)	(6)
Gain / (loss) on changes in fair value of financial assets/liabilities	17	(25)	62	(40)
Credit impairment (loss is expressed by "-")	(2)	22	(3)	17
Asset impairment (loss is expressed by "-")	(26)	(61)	(26)	(125)
Gain / (loss) on disposal of assets	5	18	21	41
Operating profit / (loss)	551	902	1,098	2,566
Add: Non-operating income	0	40	3	46
Less: Non-operating expenses	1	0	5	1
Profit / (loss) before income taxes	550	942	1,096	2,611
Less: Income tax expenses	72	33	122	159
Net profit / (loss)	478	909	974	2,452
Classified by continuity of operations				
Profit / (loss) from continuing operations	478	909	974	2,452
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	478	909	974	2,452
Net profit / (loss) attributable to minority shareholders	0	0	0	0
Add: Unappropriated profit at beginning of period	7,293	5,522	7,154	4,335
Less: Cash dividends declared	0	0	357	356
Unappropriated profit at end of period (attributable to owners of the parent)	7,771	6,431	7,771	6,431
Other comprehensive income, net of tax	(70)	446	280	832
Comprehensive income attributable to owners of the parent	(70)	446	280	832
Comprehensive income not be reclassified to profit or loss	(7)	(14)	10	(14)
Remeasurement gains or losses of a defined benefit plan	0	0	1	0
Change in the fair value of other equity investments	(7)	(14)	9	(14)
Comprehensive income to be reclassified to profit or loss	(63)	460	270	846
Comprehensive income using the equity method that may be reclassified to profit or loss	0	7	0	0
Cash flow hedge reserve	0	(9)	0	(26)
Exchange differences of foreign currency financial statements	(63)	462	270	872
Total comprehensive income	408	1,355	1,254	3,284
Including:				
Total comprehensive income attributable to owners of the parent	408	1,355	1,254	3,284
Total comprehensive income attributable to minority shareholders	0	0	0	0
Earnings per share				
Basic earnings per share	0.26	0.51	0.54	1.38
Diluted earnings per share	0.26	0.51	0.54	1.38

	Three months ended		Nine months ended	
	Sep 30, 2023	Sep 30, 2022	Sep 30, 2023	Sep 30, 2022
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	7,574	8,201	20,737	25,200
Receipts of taxes and surcharges refunds	52	126	267	273
Other cash receipts relating to operating activities	126	87	289	218
Total cash inflows from operating activities	7,752	8,414	21,293	25,691
Cash payments for goods and services	5,840	5,534	14,293	17,146
Cash payments to and on behalf of employees	899	948	2,972	3,257
Payments of all types of taxes and surcharges	180	193	646	694
Other cash payments relating to operating activities	221	43	349	214
Total cash outflows from operating activities	7,140	6,718	18,260	21,311
Net cash flows from operating activities	612	1,696	3,033	4,380
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	3,601	3,390	11,881	8,550
Cash receipts from investment income	15	17	68	55
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	99	76	131	110
Net cash receipts from disposal of subsidiaries and other business units	0	3	0	30
Total cash inflows from investing activities	3,715	3,486	12,080	8,745
Cash payments to acquire fixed assets, intangible assets and other long-term assets	845	1,138	2,434	2,688
Cash payments for investments	5,181	4,101	11,161	10,061
Total cash outflows from investing activities	6,026	5,239	13,595	12,749
Net cash flows from investing activities	(2,311)	(1,753)	(1,515)	(4,004)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	32	0	262	0
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	0	0	86	0
Cash receipts from borrowings	4,823	1,446	6,487	2,961
Total cash inflows from financing activities	4,855	1,446	6,749	2,961
Cash repayments for debts	3,723	796	5,464	2,530
Cash payments for distribution of dividends or profit and interest expenses	78	405	545	495
Other cash payments relating to financing activities	22	169	69	758
Total cash outflows from financing activities	3,823	1,370	6,078	3,783
Net cash flows from financing activities	1,032	76	671	(822)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	(7)	37	30	95
NET INCREASE IN CASH AND CASH EQUIVALENTS	(674)	56	2,219	(351)
Add: Cash and cash equivalents at beginning of period	5,346	2,356	2,453	2,763
CASH AND CASH EQUIVALENTS AT END OF PERIOD	4,672	2,412	4,672	2,412